The Rise of the Machines
Automation in Controls

General Ledger(s)
Sub-Ledgers
Regulatory Software
Forecast / Plan Software
Others
Operations Systems
Excel
Integration / Translation / Master Data

Rules Engine
- System-to-system amount-based reconciliations
- System-to-system master data checks
- Software configuration checks
- Intra-system calculation validation
- Threshold checks
- Testing against regulatory requirements
- Period-over-period change drivers
- Master Data monitoring

Management
Analysts
Audit
Panelists

Jeff Gast
Alliant Energy
Manager of Property Accounting

Yelena Veisman
WEC Energy Group
Senior Manager of Tax Technology

Heather Whitney
AEP
Director of Accounting and Support Services
ASI is controls management and automation software designed to increase data confidence for financial and regulatory forecasting, reporting, and analytics.

- Maximize investment in financial systems
- Minimize risk of error
- Implement knowledge management of controls
- Legitimize analytics insights
- Focus high-powered individuals on high-value activities
- Decrease time to close
- Increase data quality
Polling Question 1

Does your organization have a focused RPA or other process automation initiative?

1. Yes
2. No
Polling Question 2

What percentage of your total time do you spend analyzing data for accuracy and completeness, and proving proof of the accuracy and completeness of your data?

1. 25%
2. 50%
3. 75%
4. 90%
Polling Question 3

What types of Automation Tools are you planning on implementing within the next year?
1. Robotic Process Automation
2. Control Automation Framework
3. Machine Learning Engines
4. Natural Language Processing
5. Optical Character Recognition