Preliminary Agenda

Sunday, May 17, 2020

3:00 – 4:00 pm
Joint Committee Leadership Meeting
*Mt. Columbia, 3rd Fl.*
(Leadership of the EEI Accounting Standards, Corporate Accounting, Property Accounting & Valuation, and Budgeting & Financial Forecasting Committees and the AGA Accounting Services Committee)

4:00 – 4:30 pm
First-time Attendees Orientation
*Mt. Sopris, Lobby Level*
(All first-time attendees are strongly encouraged to attend)

Lisa Saragusa-DaBello – Facilitator
Manager, FBP – Corporate Planning
Entergy
Chair – EEI Budgeting & Financial Forecasting Committee
Vice Chair – AGA Accounting Services Committee

Paul Mertens – Facilitator
Manager, Plant Accounting
Ameren Services
Vice Chair – AGA Accounting Services Committee
5:00 – 7:00 pm  
**Registration**  
*Aspen Ballroom, Foyer, 2nd Fl.*

5:00 – 7:00 pm  
**Sunday Evening Reception**  
*Aspen Ballroom, 2nd Fl.*  
(Spouses and Guests Welcome)

### Monday, May 18, 2020

7:00 – 8:00 am  
**Registration**  
*Colorado Foyer, 2nd Fl.*

7:00 – 8:00 am  
**Joint Committee Breakfast**  
*Aspen Ballroom, 2nd Fl.*  
(Spouses and Guests Welcome)

### Joint Session – All Attendees

8:00 – 8:20 am  
**Opening Remarks & Administrative Matters**  
*Colorado Ballroom, 2nd Fl.*

- *Laura Mollenshott*  
  Manager, Financial & Compliance Accounting  
  FirstEnergy  
  Vice Chair – EEI Accounting Standards Committee

8:20 – 9:10 am  
**Welcome to Denver and the Colorado Electric/Gas Industry**  
*Dianne Primavera (invited)*  
Lieutenant Governor  
State of Colorado

9:10 – 10:25 am  
**CAO Roundtable**  
*Randall Hartman – Moderator*  
Director, Accounting  
Edison Electric Institute

- *Lori Colvin*  
  Vice President, Controller & Chief Accounting Officer  
  Southwest Gas

- *Glenn Barba*  
  Vice President, Controller & Chief Accounting Officer  
  CMS Energy  
  Vice Chair – EEI Accounting Executive Advisory Committee
10:25 – 10:45 a.m.  
**Morning Break**  
*Colorado Foyer, 2nd Fl.*

10:45 – 11:35 a.m.  
**FASB/SEC/ERC Update**  
*Conor Tamms*  
Senior Manager  
Deloitte  
Utility Industry Accounting Fellow  
*Colorado Ballroom, 2nd Fl.*

11:35 am – 12:25 pm  
**Alteryx/RPA/Automation**  
*Kiela Abbott-Robinson*  
FCOE Accounting Manager  
NextEra Energy  

12:25 – 1:25 pm  
**Lunch**  
*(Spouses and Guests Welcome)*  
*Aspen Ballroom, 2nd Fl.*

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**Corporate & Property Accounting Breakout Session**

1:25 – 1:35 pm  
**Opening Remarks & Administrative Matters**  
*Amber DeLucenay*  
Director Regulated Property Accounting  
FPL Energy Services  
Chair – EEI Property Accounting & Valuation Committee  
*Colorado Ballroom, 2nd Fl.*

1:35 – 3:05 pm  
**FERC Accounting Roundtable Discussion**  
*Karen Everson*  
Director, Utility Accounting  
Xcel Energy  

*Kelly Louque*  
Regulatory Accounting Coordinator  
Entergy  

*Dan Reilly*  
Director Wholesale Accounting  
Duke Energy  

3:05 – 3:20 pm  
**Afternoon Break**  
*Colorado Foyer, 2nd Fl.*
Corporate Accounting Breakout Session

3:20 – 4:10 pm

**Plant Abandonment Accounting Impacts**

*Mt. Elbert GHCC, 2nd Fl.*

Speaker TBD

4:10 – 5:00 pm

**Roundtable Discussion**

*Valarie Boal* – Facilitator
Sr. Manager Strategic Finance & Acctg. Initiatives
Black Hills Energy

*Catherine Mueller* – Facilitator
Revenue & Financial Systems Accounting
Avista

5:30 – 7:30 p.m.

**Monday Evening Reception**

*Aspen Ballroom, 2nd Fl.*

(Spouses and Guests Welcome)

Tuesday, May 19, 2020

7:00 – 8:00 a.m.

**Registration**

*Colorado Foyer, 2nd Fl.*

7:00 – 8:00 a.m.

**Joint Committee Breakfast**

*Aspen Ballroom, 2nd Fl.*

(Spouses and Guests Welcome)

Joint Session – All Attendees

8:00 – 8:10 am

**Opening Remarks & Administrative Matters**

*Dylan Syse*
Accounting Manager
Alliant Energy
Chair – EEI Corporate Accounting Committee

8:10 – 9:00 am

**Electric Industry Update**

*Megan Vetula*
Associate General Counsel, Energy Regulation
Edison Electric Institute
9:00 – 9:50 am  
**Gas Industry Update**  
*Brendan O’Brien*  
Energy Manager  
American Gas Association

9:50 – 10:10 am  
**Morning Break**  
*Colorado Foyer, 2nd Fl.*

10:10 – 11:00 am  
**Adopting Cloud Technologies: Focusing Beyond the ERP**  
*Vadim Lantukh*  
Chief Executive Officer  
Lucasys  
*Daniel Chang*  
Chief Operating Officer  
Lucasys  
*Colorado Ballroom, 2nd Fl.*

11:00 – 11:50 am  
**The Power of Your Personal and Leadership Brand**  
*Aimee Davis*  
Vice President – Communications & Marketing  
Alliant Energy

11:50 am – 12:50 pm  
**Lunch**  
*Aspen Ballroom, 2nd Fl.*  
(Spouses and Guests Welcome)

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**Corporate Accounting Breakout Session**

12:50 – 1:00 pm  
**Opening Remarks & Administrative Matters**  
*Valarie Boal*  
Sr. Manager Strategic Finance & Accounting Initiatives  
Black Hills Energy  
Vice Chair – EEI Corporate Accounting Committee  
*Mt. Elbert GHCC, 2nd Fl.*
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| 1:00 – 1:50 pm | **Best Practices Regarding Design, Planning, and Governance of RPA Implementation – Center of Excellence**  
*Chris Sills*  
Managing Director – Energy & Utilities  
Huron Consulting Group  
*Huron Consulting Speaker TBD* |
| 1:50 – 2:40 pm | **Automation Demonstration**  
*Dylan Syse*  
Accounting Manager  
Alliant Energy |
| 2:40 – 3:00 pm | **Afternoon Break**  
*Colorado Foyer, 2nd Fl.* |
| 3:00 – 3:50 pm | **Roundtable Discussion**  
*Valarie Boal* – Facilitator  
Sr. Manager Strategic Finance & Acctg. Initiatives  
Black Hills Energy  
*Catherine Mueller* – Facilitator  
Revenue & Financial Systems Accounting Manager  
Avista |
| 4:30 – 10:00 pm | **A Night at the Denver Performing Arts Center**  
Reception and Dinner in the Seawell Ballroom followed by Disney’s Lion King Show  
Need to register for the conference by April 17th to have a show ticket  
Meet in the hotel lobby at 4:30 pm and depart for the Denver Performing Arts Center by 4:40 pm  
(Spouses and Guests with a ticket are Welcome) |

**Wednesday, May 20, 2020**

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| 7:00 – 8:00 a.m. | **Registration**  
*Colorado Foyer, 2nd Fl.* |
| 7:00 – 8:00 a.m. | **Joint Committee Breakfast**  
*spouses and guests welcome*  
*Aspen Ballroom, 2nd Fl.* |
Corporate Accounting Breakout Session

8:00 – 8:10 am  
*Opening Remarks & Administrative Matters*  
*Catherine Mueller*  
Revenue & Financial Systems Accounting Manager  
Avista  
Vice Chair – AGA Accounting Services Committee

8:10 – 9:00 am  
*FERC XBRL Project*  
*Tiffani Argandona*  
Principal Manager, Corporate Accounting  
Southern California Edison

9:00 – 9:50 am  
*Renewable Energy Programs – Accounting & Reporting Requirements*  
*Dylan Syse*  
Accounting Manager  
Alliant Energy  
*Speaker TBD*

9:50 – 10:40 am  
*Efficiency Driven Transformation of Accounting & Finance*  
*Scott Travis*  
Assistant Controller Controls & Compliance  
American Electric Power

10:40 – 11:00 am  
*Morning Break*  
*Colorado Foyer, 2nd Fl.*

11:00 – 11:50 am  
*Roundtable Discussion*  
*Valarie Boal*  
Sr. Manager Strategic Finance & Accounting Initiatives  
Black Hills Energy  
*Catherine Mueller*  
Revenue & Financial Systems Accounting Avista
11:50 am – 12:00 pm  Closing Remarks & Adjourn

*Catherine Mueller*
Revenue & Financial Systems Accounting Manager
Avista
Vice Chair – AGA Accounting Services Committee