Preliminary Agenda

Sunday, May 17, 2020

2:00 – 3:00 pm
Accounting Committee Chairs and Vice Meeting
*Mt. Columbia, 3rd Fl.*
(Chairs and Vice Chairs of the EEI Accounting Standards, Corporate Accounting, and Property Accounting & Valuation, Committees and the AGA Accounting Services Committee)

3:00 – 4:00 pm
Joint Committee Leadership Meeting
*Mt. Columbia, 3rd Fl.*
(Leadership of the EEI Accounting Standards, Corporate Accounting, Property Accounting & Valuation, and Budgeting & Financial Forecasting Committees and the AGA Accounting Services Committee)

4:00 – 4:30 pm
First-time Attendees Orientation
*Mt. Sopris, Lobby Level*
(All first-time attendees are strongly encouraged to attend)

*Lisa Saragusa-DaBello – Facilitator*
Manager, FBP – Corporate Planning
Entergy
Chair – EEI Budgeting & Financial Forecasting Committee
Vice Chair – AGA Accounting Services Committee
Paul Mertens – Facilitator
Manager, Plant Accounting
Ameren Services
Vice Chair – AGA Accounting Services Committee

5:00 – 7:00 pm
Registration
Aspen Ballroom, Foyer, 2nd Fl.

5:00 – 7:00 p.m.
Sunday Evening Reception
Aspen Ballroom, 2nd Fl.
(Spouses and Guests Welcome)

Monday, May 18, 2020

7:00 – 8:00 am
Registration
Colorado Foyer, 2nd Fl.

7:00 – 8:00 am
Joint Committee Breakfast
Aspen Ballroom, 2nd Fl.
(Spouses and Guests Welcome)

Joint Session – All Attendees

8:00 – 8:20 am
Opening Remarks & Administrative Matters
Laura Mollenshott
Manager, Financial & Compliance Accounting
FirstEnergy
Vice Chair – EEI Accounting Standards Committee

8:20 – 9:10 am
Welcome to Denver and the Colorado Electric/Gas Industry
Dianne Primavera (invited)
Lieutenant Governor
State of Colorado

9:10 – 10:25 am
CAO Roundtable
Randall Hartman – Moderator
Director, Accounting
Edison Electric Institute

Lori Colvin
Vice President, Controller & Chief Accounting Officer
Southwest Gas
Glenn Barba  
Vice President, Controller & Chief Accounting Officer  
CMS Energy  
Vice Chair – EEI Accounting Executive Advisory Committee

Jeffrey Savage  
Senior Vice President & Controller  
Xcel Energy

10:25 – 10:45 am  
**Morning Break**  
*Colorado Foyer, 2nd Fl.*

10:45 – 11:35 am  
**FASB/SEC/FERC Update**  
*Conor Tamms*  
Senior Manager  
Deloitte  
Utility Industry Accounting Fellow  
*Colorado Ballroom, 2nd Fl.*

11:35 am – 12:25 pm  
**Alteryx/RPA/Automation**  
*Kiela Abbott-Robinson*  
FCOE Accounting Manager  
NextEra Energy

12:25 – 1:25 pm  
**Lunch**  
*Aspen Ballroom, 2nd Fl.*  
(Spouses and Guests Welcome)

**Corporate & Property Accounting Breakout Session**

1:25 – 1:35 pm  
**Opening Remarks & Administrative Matters**  
*Amber DeLucenay*  
Director, Regulated Property Accounting  
FPL Energy Services  
Chair – EEI Property Accounting & Valuation Committee  
*Colorado Ballroom, 2nd Fl.*

1:35 – 3:05 pm  
**FERC Accounting Roundtable Discussion**  
*Karen Everson*  
Director, Utility Accounting  
Xcel Energy  
*Kelly Louque*  
Regulatory Accounting Coordinator  
Entergy
Dan Reilly  
Director Wholesale Accounting  
Duke Energy

3:05 – 3:20 pm  
Afternoon Break  
*Colorado Foyer, 2nd Fl.*

Property Breakout Session

3:20 – 4:10 pm  
Asset Management  
*Colorado Ballroom, 2nd Fl.*

Rick Fisher  
Director, Solution Consulting  
PowerPlan, Inc.

4:10 – 5:00 pm  
Roundtable Discussion  
*Colorado Ballroom, 2nd Fl.*

Linda Miller  
Accounting Manager  
Duke Energy

Yuliya Batih  
Facilitator  
Supervisor  
Consolidated Edison

5:30 – 7:30 p.m.  
Monday Evening Reception  
*Aspen Ballroom, 2nd Fl.*  
(Spouses and Guests Welcome)

Tuesday, May 19, 2020

7:00 – 8:00 a.m.  
Registration  
*Colorado Foyer, 2nd Fl.*

7:00 – 8:00 a.m.  
Joint Committee Breakfast  
*Aspen Ballroom, 2nd Fl.*  
(Spouses and Guests Welcome)
Joint Session – All Attendees

8:00 – 8:10 am  
**Opening Remarks & Administrative Matters**  
*Colorado Ballroom, 2nd Fl.*  
*Dylan Syse*  
Accounting Manager  
Alliant Energy  
Chair – EEI Corporate Accounting Committee

8:10 – 9:00 am  
**Electric Industry Update**  
*Megan Vetula*  
Associate General Counsel, Energy Regulation  
Edison Electric Institute

9:00 – 9:50 am  
**Gas Industry Update**  
*Brendan O’Brien*  
Energy Manager  
American Gas Association

9:50 – 10:10 am  
**Morning Break**  
*Colorado Foyer, 2nd Fl.*

10:10 – 11:00 am  
**Adopting Cloud Technologies: Focusing Beyond the ERP**  
*Colorado Ballroom, 2nd Fl.*  
*Vadim Lantukh*  
Chief Executive Officer  
Lucasys  
*Daniel Chang*  
Chief Operating Officer  
Lucasys

11:00 – 11:50 am  
**The Power of Your Personal and Leadership Brand**  
*Aimee Davis*  
Vice President – Communications & Marketing  
Alliant Energy

11:50 am – 12:50 pm  
**Lunch**  
*Aspen Ballroom, 2nd Fl.*  
(Spouses and Guests Welcome)
Property Accounting Breakout Session

12:50 – 1:00 pm  
*Opening Remarks & Administrative Matters*

*Paul Mertens*
Manager, Plant Accounting  
Ameren Services  
Vice Chair – AGA Accounting Services Committee

1:00 – 2:15 pm  
*Retaining Property Accounting Institutional Knowledge*

*Amber DeLucenay*
Director Regulated Property Accounting  
FPL Energy Services

*Cara Croissant*
Manager of Plant Accounting  
Atmos Energy

*Paul Mertens*
Manager, Plant Accounting  
Ameren Services

2:15 – 2:35 pm  
*Afternoon Break*

2:35– 3:50 pm  
*Roundtable Discussion*

*Linda Miller* – Facilitator  
Accounting Manager  
Duke Energy

*Yuliya Batih* - Facilitator  
Supervisor  
Consolidated Edison

4:30 – 10:00 pm  
*A Night at the Denver Performing Arts Center*

Reception and Dinner in the Seawell Ballroom followed by Disney’s Lion King Show

Need to register for the conference by April 17th to have a show ticket

Meet in the hotel lobby at 4:30 pm and depart for the Denver Performing Arts Center by 4:40 pm  
(Spouses and Guests with a ticket are Welcome)
Wednesday, May 22, 2020

7:00 – 8:00 am Registration
*Colorado Foyer, 2nd Fl*

7:00 – 8:00 am Joint Committee Breakfast
*Aspen Ballroom, 2nd Fl*
(Spouses and Guests Welcome)

**Property Breakout Session**

8:00 – 8:10 am Opening Remarks & Administrative Matters
*Colorado Ballroom, 2nd Fl.*
Paul Mertens
Manager, Plant Accounting
Ameren Services
Vice Chair – AGA Accounting Services Committee

8:10 – 9:00 am Disruptive Technology – Early Plant Retirements
*Ned Allis*
Supervisor, Depreciation Studies
Gannett Fleming

9:00 – 9:50 am Data Certification – Creating Accountability, Building Trust, Collaboration, and Moving to Action
*Paul Lilford*
Regulated Capital Consultants

*Jake Olesen*
Regulated Capital Consultants

9:50 – 10:40 am Arizona Public Service Retirement Unit Catalog Update Project
*Michael Owen*
Accounting Manager
Arizona Public Service

*Tim Schlimpert*
Vice President
MCR
10:40 – 11:00 am  
**Morning Break**

11:00 – 11:50 a.m.  
**Roundtable Discussion**  
*Linda Miller* – Facilitator  
Accounting Manager  
Duke Energy

*Yuliya Batih* - Facilitator  
Supervisor  
Consolidated Edison

11:50 am – 12:00 pm  
**Closing Remarks & Adjourn**  
*Paul Mertens*  
Manager, Plant Accounting  
Ameren Services  
Vice Chair – AGA Accounting Services Committee