2020 Spring Accounting Conference

EEI Property Accounting & Valuation Committee
AGA Accounting Services Committee

Grand Hyatt Denver – Denver, CO – May 17-20, 2020

Preliminary Agenda

Sunday, May 17, 2020

2:00 – 3:00 pm
*Mt. Columbia, 3rd Fl.*

**Accounting Committee Chairs and Vice Meeting**
(Chairs and Vice Chairs of the EEI Accounting Standards, Corporate Accounting, and Property Accounting & Valuation, Committees and the AGA Accounting Services Committee)

3:00 – 4:00 pm
*Mt. Columbia, 3rd Fl.*

**Joint Committee Leadership Meeting**
(Leadership of the EEI Accounting Standards, Corporate Accounting, Property Accounting & Valuation, and Budgeting & Financial Forecasting Committees and the AGA Accounting Services Committee)
4:00 – 4:30 pm  
*Mt. Sopris, Lobby Level*

**First-time Attendees Orientation**  
(All first-time attendees are strongly encouraged to attend)

*Lisa Saragusa-DaBello – Facilitator*  
Manager, FBP – Corporate Planning  
Entergy  
Chair – EEI Budgeting & Financial Forecasting Committee  
Vice Chair – AGA Accounting Services Committee

*Paul Mertens – Facilitator*  
Manager, Plant Accounting  
Ameren Services  
Vice Chair – AGA Accounting Services Committee

5:00 – 7:00 pm  
*Aspen Ballroom, Foyer, 2nd Fl.*

**Registration**

5:00 – 7:00 p.m.  
*Aspen Ballroom, 2nd Fl.*

**Sunday Evening Reception**  
(Spouses and Guests Welcome)

**Monday, May 18, 2020**

7:00 – 8:00 am  
*Colorado Foyer, 2nd Fl.*

**Registration**

7:00 – 8:00 am  
*Aspen Ballroom, 2nd Fl.*

**Joint Committee Breakfast**  
(Spouses and Guests Welcome)

**Joint Session – All Attendees**

8:00 – 8:20 am  
*Colorado Ballroom, 2nd Fl.*

**Opening Remarks & Administrative Matters**  
*Laura Mollenshott*  
Manager, Financial & Compliance Accounting  
FirstEnergy  
Vice Chair – EEI Accounting Standards Committee

8:20 – 9:10 am  
**Welcome to Denver and the Colorado Electric/Gas Industry**  
*Dianne Primavera (invited)*  
Lieutenant Governor  
State of Colorado
9:10 – 10:25 am  CAO Roundtable
*Randall Hartman – Moderator*
Director, Accounting
Edison Electric Institute

*Lori Colvin*
Vice President, Controller & Chief Accounting Officer
Southwest Gas

*Glenn Barba*
Vice President, Controller & Chief Accounting Officer
CMS Energy
Vice Chair – EEI Accounting Executive Advisory Committee
*Jeffrey Savage*
Senior Vice President & Controller
Xcel Energy

10:25 – 10:45 am  Morning Break
*Colorado Foyer, 2nd Fl.*

10:45 – 11:35 am  FASB/SEC/FERC Update
*Conor Tamms*
Senior Manager
Deloitte
Utility Industry Accounting Fellow

11:35 am – 12:25 pm  Alteryx/RPA/Automation
*Kiela Abbott-Robinson*
FCOE Accounting Manager
NextEra Energy

12:25 – 1:25 pm  Lunch
*Aspen Ballroom, 2nd Fl.*
(Spouses and Guests Welcome)

Corporate & Property Accounting Breakout Session

1:25 – 1:35 pm  Opening Remarks & Administrative Matters
*Amber DeLucenay*
Director Regulated Property Accounting
FPL Energy Services
Chair – EEI Property Accounting & Valuation Committee
1:35 – 3:05 pm  FERC Accounting Roundtable Discussion
Karen Everson
Director, Utility Accounting
Xcel Energy
Kelly Louque
Regulatory Accounting Coordinator
Entergy
Dan Reilly
Director Wholesale Accounting
Duke Energy

3:05 – 3:20 pm  Afternoon Break
Colorado Foyer, 2nd Fl.

Property Breakout Session

3:20 – 4:10 pm  Asset Management
Rick Fisher
Director, Solution Consulting
PowerPlan, Inc.

4:10 – 5:00 pm  Roundtable Discussion
Linda Miller – Facilitator
Accounting Manager
Duke Energy
Yuliya Batih - Facilitator
Supervisor
Consolidated Edison

5:30 – 7:30 p.m.  Monday Evening Reception
Aspen Ballroom, 2nd Fl.
(Spouses and Guests Welcome)

Tuesday, May 19, 2020

7:00 – 8:00 a.m.  Registration
Colorado Foyer, 2nd Fl.

7:00 – 8:00 a.m.  Joint Committee Breakfast
Aspen Ballroom, 2nd Fl.
(Spouses and Guests Welcome)
Joint Session – All Attendees

8:00 – 8:10 am Opening Remarks & Administrative Matters
*Colorado Ballroom, 2nd Fl.*

*Dylan Syse*
Accounting Manager
Alliant Energy
Chair – EEI Corporate Accounting Committee

8:10 – 9:00 am Electric Industry Update
*Colorado Ballroom, 2nd Fl.*

*Megan Vetula*
Associate General Counsel, Energy Regulation
Edison Electric Institute

9:00 – 9:50 am Gas Industry Update
*Colorado Ballroom, 2nd Fl.*

*Brendan O’Brien*
Energy Manager
American Gas Association

9:50 – 10:10 am Morning Break
*Colorado Foyer, 2nd Fl.*

10:10 – 11:00 am Adopting Cloud Technologies: Focusing Beyond the ERP
*Colorado Ballroom, 2nd Fl.*

*Vadim Lantukh*
Chief Executive Officer
Lucasys

*Daniel Chang*
Chief Operating Officer
Lucasys

11:00 – 11:50 am The Power of Your Personal and Leadership Brand

*Aimee Davis*
Vice President – Communications & Marketing
Alliant Energy

11:50 am – 12:50 pm Lunch
*Aspen Ballroom, 2nd Fl.*
(Spouses and Guests Welcome)
Property Accounting Breakout Session

12:50 – 1:00 pm  
**Colorado Ballroom, 2nd Fl.**  
**Opening Remarks & Administrative Matters**  
*Jessica Thayer*  
Director, Property Accounting  
CenterPoint Energy  
Chair – AGA Accounting Services Committee

1:00 – 2:15 pm  
**Retaining Property Accounting Institutional Knowledge**  
*Amber DeLucenay*  
Director Regulated Property Accounting  
FPL Energy Services  
*Cara Croissant*  
Manager of Plant Accounting  
Atmos Energy  
*Paul Mertens*  
Manager, Plant Accounting  
Ameren Services  
*Speaker TBD*

2:15 – 2:35 pm  
**Colorado Foyer, 2nd Fl.**  
**Afternoon Break**

2:35 – 3:50 pm  
**Colorado Ballroom, 2nd Fl.**  
**Roundtable Discussion**  
*Linda Miller* – Facilitator  
Accounting Manager  
Duke Energy  
*Yuliya Batih* - Facilitator  
Supervisor  
Consolidated Edison

4:30 – 10:00 pm  
**A Night at the Denver Performing Arts Center**  
Reception and Dinner in the Seawell Ballroom followed by Disney’s Lion King Show  
*Need to register for the conference by April 17th to have a show ticket*  
Meet in the hotel lobby at 4:30 pm and depart for the Denver Performing Arts Center by 4:40 pm  
(Spouses and Guests with a ticket are Welcome)
Wednesday, May 22, 2020

7:00 – 8:00 am  Registration
*Colorado Foyer, 2nd Fl*

7:00 – 8:00 am  Joint Committee Breakfast
*Aspen Ballroom, 2nd Fl*
(Spouses and Guests Welcome)

**Property Breakout Session**

8:00 – 8:10 am  Opening Remarks & Administrative Matters
*Colorado Ballroom, 2nd Fl.*

Joe Cedrone
Department Manager, Property Record
Consolidated Edison
Vice Chair – EEI Property Accounting & Valuation Committee

8:10 – 9:00 am  Disruptive Technology – Early Plant Retirements

Ned Allis
Supervisor, Depreciation Studies
Gannett Fleming

9:00 – 9:50 am  Data Analytics Tools for Better Data Mining
*Speaker TBD*

9:50 – 10:40 am  Arizona Public Service Retirement Unit Catalog Update Project

Michael Owen
Accounting Manager
Arizona Public Service

Tim Schlimpert
Vice President
MCR

10:40 – 11:00 am  Morning Break
*Colorado Foyer, 2nd Fl.*
11:00 – 11:50 a.m.  
*Colorado Ballroom, 2nd Fl.*

**Roundtable Discussion**

*Linda Miller* – Facilitator  
Accounting Manager  
Duke Energy

*Yuliya Batih* - Facilitator  
Supervisor  
Consolidated Edison

11:50 am – 12:00 pm  

**Closing Remarks & Adjourn**

*Joe Cedrone*  
Department Manager, Property Record  
Consolidated Edison  
Vice Chair – EEI Property Accounting & Valuation Committee